

Generated Assets: **Disclosures**

Introduction

- Generated Assets (“GenA”) is an interactive analysis tool and website brought to you by Public Holdings, Inc. (“Public”). Through GenA, you can search and screen for stocks and ETF’s with the assistance of artificial intelligence (“AI”). Once you have selected a list of securities for your portfolio, you can use GenA to display key historical metrics for this portfolio and compare it against benchmark indices.
- Output and other content from GenA (collectively, “Output”) is for informational purposes only, and is not a recommendation, offer, or solicitation to buy or sell any security, open a brokerage account, or engage in any investment strategy

Terms & Conditions

- By accessing or using GenA, you agree to the following terms and conditions: (1) the [Generated Assets User Agreement](#); (2) the [Generated Assets Acceptable Use Policy](#); (3) the [Public Terms of Service](#); and (4) these disclosures.

Historical Performance

- Generated Assets is an interactive analysis tool. Once you have selected your portfolio, GenA allows you to explore the historical returns and other historical performance metrics of this portfolio. IMPORTANT: These historical returns are hypothetical, do not reflect actual investment results, and are not guarantees of future results. The hypothetical outcomes generated by this tool should be used for informational purposes only, and are not a recommendation to buy, sell, or hold any securities, or engage in any investment strategy.
- The outcome of the historical analysis may vary with each use and over time. If you had actually invested in your portfolio during the historical timeframe, your actual results may be different from the results presented by GenA based on, for example, the timing of your trades and any fees paid.
- When using GenA, please carefully review the assumptions used to calculate the historical performance of your portfolio. No representations and warranties are made as to the reasonableness of the assumptions. The historical analysis itself (and any default allocations or assumptions for purposes of generating the historical analysis) should not be taken as an investment recommendation.

Leaderboard

- The Leaderboard presents the hypothetical historical performance of portfolios created by users of the Generated Assets interactive investment analysis tool. The Leaderboard does not reflect actual investment results, and historical performance information should not be taken as an indication of future performance. The Leaderboard, as well as the hypothetical portfolios and metrics of individual portfolios shown here, should be used for information purposes only and are not a recommendation to buy, sell, or hold any securities, or engage in any investment strategy. Public Holdings does not monitor,

supervise, or endorse any of the content on the Leaderboard or any user's portfolio, and Public Holdings does not guarantee the accuracy, integrity, appropriateness, availability, or quality of any such content. Under no circumstances will Public or any of its affiliates be liable in any way for any such content. Content on the Leaderboard or any user's profile is not investment advice created or provided by Public Holdings or any user.

Artificial Intelligence

- GenA is powered by one or more large language models ("LLM's"), including those provided by Anthropic PBC and Perplexity AI, Inc. Generated Assets is an experimental product offered to you "as-is", without warranty of any kind. Generated Assets relies upon new, experimental, and rapidly-evolving generative LLM and AI technology.

Output

- Your use of the GenA may result in Output that contains material inaccuracies and may not reflect correct, true, current, or complete information. Public Holdings makes no representations or warranties with respect to the accuracy, completeness, quality, timeliness, or any other characteristic of such Output. All Output is provided "as is" and your use of Output is at your sole risk. Please independently evaluate and verify the accuracy and appropriateness of any such Output for your own use case, including through human review. Do not rely on Output as financial, legal, or other professional advice and always consult with a qualified professional on such topics.
- You understand, acknowledge and agree that:
 - Output should not be relied upon to make investment decisions. Not only may the Output be inaccurate, but GenA does not consider all factors that may affect investment or other decision-making and does not account for individual goals, risk aversion, and/or other circumstances.
 - Output is not investment research or advice.
 - To the extent Output leverages any market data, you understand that the price and value of any securities contained in the Output may fluctuate.
 - You must do your own research and must not rely on Output to make decisions, including investment decisions. The securities in any Output may not be appropriate for all investors. The appropriateness of a particular investment will depend on an investor's individual circumstances and objectives.

Additional GenA Disclosures

- You agree to carefully review all additional disclosures, disclaimers, and assumptions provided on the GenA tool and website.

Not Investable

- You cannot invest in any securities or receive any other brokerage services through GenA or its website.
- All investments involve the risk of loss, including a loss of original capital. The past performance of an investment or portfolio of investments does not guarantee future results or returns.